

BLUE OCEAN

FINANCIAL PLANNING

ESTABLISHED SINCE 1995

Mortgage Application Document Checklist		
Description	Applicant 1 <input type="checkbox"/>	Applicant 2 <input type="checkbox"/>
Passport/driving licence		
Utility bill (within last 3 months & not a mobile phone bill)		
Latest 3 months bank statements		
Latest 3 months payslips		
Latest P60		
Accounts for last 3 years if self employed		
Accountants name and address if self employed		
Current lenders mortgage statement (if applicable)		
Completed mortgage fact find		
Credit report		
Credit/store card statements (if applicable)		
Details of loans (if applicable)		
Insurance details (if applicable)		
Proof of deposit, if gifted a deposit letter is required and ID for donor. If savings, three months bank statements		
Statements for any benefits such as child benefit, working tax credits, disability etc.		

